

A world of no tax? Let's explore case studies with a CPA



Life (ON, BC, SK) 1.0 | FP Canada (Financial Planning) 1.0 | AAC #58607 (Life) 1.0 | MB #37417 (Life and/or A&S) 1.0 |

Speaker: Jos Herman, Director of Wealth, Tax & Estate Planning,
Resources & Solutions Professional Corporation



What if we lived in a world of no tax? How do we help our clients understand the tax consequences of their businesses on death and during their lifetimes? As a subject matter expert, Jos will explore the strategies that advisors can use with their corporate clients. She will outline opportunities through case studies to gain an understanding for you to use in your practice.