

Maximize the growth of your book with the most tax efficient mutual fund!



Life (ON, BC, SK) 1.0 | FP Canada (Pending) 1.0 | AAC (Pending) 1.0 | MB (Pending) 1.0 |

Speakers: Wanda Hunchak & Shayla Romanyshyn

Golden Opportunities Fund, managed by Westcap Mgt. Ltd. – a venture capital and private equity Fund Manager that has invested more than \$1 billion to date, has been positively impacting local economies across Western Canada for over 20 years. The Fund’s investment philosophy provides unique tools that can help you grow your book of business while keeping your clients’ hard-earned dollars invested locally. Golden Opportunities has invested in 149 companies to date that are rooted across diverse sectors and key to future economic growth. These range from local innovators that are in various industries and stages – from mature growth to early-stage, to Management Buyouts (MBOs) in local legacies garnering worldwide demand. Maximize tax savings for your clients with tailored strategies in a portfolio designed to provide stability, diversification, and growth.

