

Opening Remarks

Keynote #1

Mental Health & The Financial Advice Relationship: Updated with new Research!*Carol Lynde, President & CEO Bridgehouse Asset Managers**Adam Wiseman, Mental Health Subject-Matter Expert, Bridgehouse Asset Managers Advisory Panel*

FP Canada Approved CE: Financial Planning

RIBO Management

AAC ID# 55696 (1.00 Life, 1.00 A&S, 1.00 General)

Manitoba ID# 35185



Break

Breakout 1

A Matter of Trust*Rod Burylo, Business Development Manager, Croft Financial Group*FP Canada Approved CE:
Professional Responsibility

RIBO Ethics

AAC ID# 55686 (1.00 Life, 1.00 A&S)

Manitoba ID# 35174



Breakout 2

Do you know how Assuris protects your clients?*Alisha Hameed, Assuris*FP Canada Approved CE:
Financial Planning

AAC ID# 55688 (1.00 Life, 1.00 A&S)

Manitoba ID# 35176



Breakout 3

SSQ's Simplified & Guaranteed Issue and Traditional Products on Eapp!!*Deano Delides, Paul Grunsell & Adeline Thomson, SSQ Insurance*FP Canada Approved CE:
Product

AAC ID# 55693 (1.00 Life, 1.00 A&S)

Manitoba ID# 35182



Break Sponsored by Chartwell

Breakout 4

The evolution of regulation in the midst of an evolving investment industry and investor needs*Andrew J. Kriegler, President and CEO, IIROC*FP Canada Approved CE: pending
Manitoba ID# 35187

Breakout 5

Fixed Income Investments and GIC Portfolio Strategies*Christina Fazio & Sheldon Solomon, Home Trust Company*FP Canada Approved CE:
pending

AAC ID# 55692 (1.00, Life)

Manitoba ID# 35181

Breakout 6

Cyber Security and the New Normal*Roberta Tasson, The Magnes Group*FP Canada Approved CE:
Practice Management

RIBO Technical

AAC ID# 55685 (1.00 Life, 1.00 General)

Manitoba ID# 35173



Break

Keynote #2

What is Paraplanning and how it can increase your profitability*Shyam Ganesh, Valenta BPO Solutions*

FP Canada Approved CE: Practice Management

RIBO Personal Skills

AAC ID# 55687 (1.00, Life)

Manitoba ID# 35175



November 4th			
11:00-11:30am	Opening Remarks		
	Keynote #3		
11:30-12:30pm	<p align="center">Mastering the Art of Relationship-Based Advising <i>Dr. Amy D'Aprix, Founder, Life Transitions by Dr. Amy</i> FP Canada Approved CE: Pending RIBO Personal Skills AAC ID# 55826 (1.00 Life, 1.00 General) Manitoba ID# 35228</p>		
12:30-1:00pm	Break Sponsored by Chartwell		
	Breakout 7	Breakout 8	Breakout 9
1:00-2:00pm	<p>Marketing at a Distance: Steps To Transform Your Business <i>Julie Rempel & David Robinson, Vexxit Inc.</i> FP Canada Approved CE: Practice Management RIBO Personal Skills AAC ID# 55695 (1.00 Life, 1.00 General) Manitoba ID# 35184</p>	<p>Do have a BIG Idea to succeed in the new economy? <i>Bill Bishop, Bishop Communications Inc.</i> FP Canada Approved CE: Pending RIBO Personal Skills AAC ID# 55694 (1.00 Life, 1.00 General) Manitoba ID# 35183</p>	<p>Pragmatic Succession - Steps You Can Take Now For Those Serious About A Successful Transition <i>Roland Chan, Coming Up Next</i> FP Canada Approved CE: Practice Management RIBO Personal Skills AAC ID # 55690 (1.00 Life, 1.00 General) Manitoba ID# 35179</p>
2:00-2:30pm	Break Sponsored by Valenta		
	Breakout 10	Breakout 11	Breakout 12
2:30-3:30pm	<p>Innovative Web Solutions 2.0 <i>Roberta Lust, Humania Assurance</i> FP Canada Approved CE: Product A&S) AAC ID# 55697 (1.00 Life, 1.00 A&S) Manitoba ID# 35177</p>	<p>An Introduction to Equitable Bank and Equitable Bank's CSV Line of Credit Product Offering <i>Michael Pilz, Equitable Bank</i> FP Canada Approved CE: Pending AAC ID# 55827 (1.00, Life) Manitoba ID# 35186</p>	<p>K&R Crisis Prevention Reducing the likelihood of a critical external risk & helping clients to be better prepared <i>Gary Hirst, President & CEO, CHES Life</i> FP Canada Approved CE: Product RIBO Technical AAC ID# 55689 (1.00 Life, 1.00 General) Manitoba ID# 35178</p>
3:30-4:00pm	Break		
	Keynote #4		
4:00-5:00pm	<p align="center">Using Pension Legislation to Save Taxes and Grow your AUM <i>Jean-Pierre Laporte, CEO, INTEGRIS Pension Management Corp. & Mark Taucar, CFA, Accilent Capital Management</i> FP Canada Approved CE: Financial Planning RIBO Technical AAC ID# 55691 (1.00, Life) Manitoba ID# 35180</p>		