






IFB Virtual Event		November 3rd 2020	
Opening Remarks			
Keynote #1			
<p>Mental Health & The Financial Advice Relationship: Updated with new Research! <i>Carol Lynde, President & CEO Bridgehouse Asset Managers</i> <i>Adam Wiseman, Mental Health Subject-Matter Expert, Bridgehouse Asset Managers Advisory Panel</i></p> <p>FP Canada Approved CE: Financial Planning RIBO Management AAC ID# 55696 (1.00 Life, 1.00 A&S, 1.00 General) Manitoba ID# 35185</p> <p>1  Approved CE FP Canada*</p>			
Break			
Breakout 1		Breakout 2	
<p>A Matter of Trust <i>Rod Burylo, Business Development Manager, Croft Financial Group</i></p> <p>FP Canada Approved CE: Professional Responsibility RIBO Ethics AAC ID# 55686 (1.00 Life, 1.00 A&S) Manitoba ID# 35174</p> <p>1  Approved CE FP Canada*</p>		<p>Do you know how Assuris protects your clients? <i>Alisha Hameed, Assuris</i></p> <p>FP Canada Approved CE: Financial Planning AAC ID# 55688 (1.00 Life, 1.00 A&S) Manitoba ID# 35176</p> <p>1  Approved CE FP Canada*</p>	
Breakout 3			
<p>SSQ's Simplified & Guaranteed Issue and Traditional Products on Eapp!! <i>Deano Delides, Paul Grunsell & Adeline Thomson, SSQ Insurance</i></p> <p>FP Canada Approved CE: Product AAC ID# 55693 (1.00 Life, 1.00 A&S) Manitoba ID# 35182</p> <p>1  Approved CE FP Canada*</p>			
Break Sponsored by Chartwell			
Breakout 4		Breakout 5	
<p>The evolution of regulation in the midst of an evolving investment industry and investor needs <i>Andrew J. Kriegler, President and CEO, IIROC</i></p> <p>FP Canada Approved CE: pending Manitoba ID# 35187</p>		<p>Fixed Income Investments and GIC Portfolio Strategies <i>Christina Fazio & Sheldon Solomon, Home Trust Company</i></p> <p>FP Canada Approved CE: pending AAC ID# 55692 (1.00, Life) Manitoba ID# 35181</p>	
Breakout 6			
<p>Cyber Security and the New Normal <i>Roberta Tasson, The Magnes Group</i></p> <p>FP Canada Approved CE: Practice Management RIBO Technical AAC ID# 55685 (1.00 Life, 1.00 General) Manitoba ID# 35173</p> <p>1  Approved CE FP Canada*</p>			
Break			
Keynote #2			
<p>What is Paraplanning and how it can increase your profitability <i>Shyam Ganesh, Valenta BPO Solutions</i></p> <p>FP Canada Approved CE: Practice Management RIBO Personal Skills AAC ID# 55687 (1.00, Life) Manitoba ID# 35175</p> <p>1  Approved CE FP Canada*</p>			

November 4th			
11:00-11:30am	Opening Remarks		
	Keynote #3		
11:30-12:30pm	Mastering the Art of Relationship-Based Advising <i>Dr. Amy D'Aprix, Founder, Life Transitions by Dr. Amy</i> FP Canada Approved CE: Pending RIBO Personal Skills AAC ID# 55826 (1.00 Life, 1.00 General) Manitoba ID# 35228		
12:30-1:00pm	Break Sponsored by Chartwell		
	Breakout 7	Breakout 8	Breakout 9
1:00-2:00pm	Marketing at a Distance: Steps To Transform Your Business <i>Julie Rempel & David Robinson, Vexxit Inc.</i> FP Canada Approved CE: Practice Management RIBO Personal Skills AAC ID# 55695 (1.00 Life, 1.00 General) Manitoba ID# 35184 	Do have a BIG Idea to succeed in the new economy? <i>Bill Bishop, Bishop Communications Inc.</i> FP Canada Approved CE: Pending RIBO Personal Skills AAC ID# 55694 (1.00 Life, 1.00 General) Manitoba ID# 35183	Pragmatic Succession - Steps You Can Take Now For Those Serious About A Successful Transition <i>Roland Chan, Coming Up Next</i> FP Canada Approved CE: Practice Management RIBO Personal Skills AAC ID # 55690 (1.00 Life, 1.00 General) Manitoba ID# 35179 
2:00-2:30pm	Break Sponsored by Valenta		
	Breakout 10	Breakout 11	Breakout 12
2:30-3:30pm	Innovative Web Solutions 2.0 <i>Roberta Lust, Humania Assurance</i> FP Canada Approved CE: Product A&S) AAC ID# 55697 (1.00 Life, 1.00 A&S) Manitoba ID# 35177 	An Introduction to Equitable Bank and Equitable Bank's CSV Line of Credit Product Offering <i>Michael Pilz, Equitable Bank</i> FP Canada Approved CE: Pending AAC ID# 55827 (1.00, Life) Manitoba ID# 35186	K&R Crisis Prevention Reducing the likelihood of a critical external risk & helping clients to be better prepared <i>Gary Hirst, President & CEO, CHES Life</i> FP Canada Approved CE: Product RIBO Technical AAC ID# 55689 (1.00 Life, 1.00 General) Manitoba ID# 35178 
3:30-4:00pm	Break		
	Keynote #4		
4:00-5:00pm	Using Pension Legislation to Save Taxes and Grow your AUM <i>Jean-Pierre Laporte, CEO, INTEGRIS Pension Management Corp. & Mark Taucar, CFA, Accilent Capital Management</i> FP Canada Approved CE: Financial Planning RIBO Technical AAC ID# 55691 (1.00, Life) Manitoba ID# 35180		