

## Opening Remarks

## Keynote #1

**Mental Health & The Financial Advice Relationship: Updated with new Research!***Carol Lynde, President & CEO Bridgehouse Asset Managers**Adam Wiseman, Mental Health Subject-Matter Expert, Bridgehouse Asset Managers Advisory Panel*

FP Canada Approved CE: Financial Planning

RIBO Management

AAC ID# 55696 (1.00 Life, 1.00 A&amp;S, 1.00 General)

Manitoba ID# 35185



## Break

## Breakout 1

**A Matter of Trust***Rod Burylo, Business Development Manager, Croft Financial Group*FP Canada Approved CE:  
Professional Responsibility

RIBO Ethics

AAC ID# 55686 (1.00 Life, 1.00 A&amp;S)

Manitoba ID# 35174



## Breakout 2

**Do you know how Assuris protects your clients?***Alisha Hameed, Assuris*FP Canada Approved CE:  
Financial Planning

AAC ID# 55688 (1.00 Life, 1.00 A&amp;S)

Manitoba ID# 35176



## Breakout 3

**SSQ's Simplified & Guaranteed Issue and Traditional Products on Eapp!!***Deano Delides, Paul Grunsell & Adeline Thomson, SSQ Insurance*FP Canada Approved CE:  
Product

AAC ID# 55693 (1.00 Life, 1.00 A&amp;S)

Manitoba ID# 35182



## Break Sponsored by Chartwell

## Breakout 4

**The evolution of regulation in the midst of an evolving investment industry and investor needs***Andrew J. Kriegler, President and CEO, IIROC*FP Canada Approved CE: pending  
Manitoba ID# 35187

## Breakout 5

**Fixed Income Investments and GIC Portfolio Strategies***Christina Fazio & Sheldon Solomon, Home Trust Company*FP Canada Approved CE:  
pending

AAC ID# 55692 (1.00, Life)

Manitoba ID# 35181

## Breakout 6

**Cyber Security and the New Normal***Roberta Tasson, The Magnes Group*FP Canada Approved CE:  
Practice Management

RIBO Technical

AAC ID# 55685 (1.00 Life, 1.00 General)

Manitoba ID# 35173



## Break

## Keynote #2

**What is Paraplanning and how it can increase your profitability***Shyam Ganesh, Valenta BPO Solutions*

FP Canada Approved CE: Practice Management

RIBO Personal Skills

AAC ID# 55687 (1.00, Life)

Manitoba ID# 35175



