

Introduction to Professional Ethics



- · Duration: 2 hours
- · Convenient online format
- Eligible for 2 CE credits

(\$) Introductory Cost

- \$150 when purchased with a Professional Education Program
- \$200 when purchased on its own

The Introduction to Professional Ethics (IPE) course equips students with the requisite foundational knowledge of the ethical obligations owed by all professionals, and the specific application of these obligations to financial planning practice.

- Teaches students the distinction between integrity-based professional obligations and compliance-based obligations, with emphasis on the financial services landscape
- Introduces the specific professional obligations of QUALIFIED ASSOCIATE FINANCIAL PLANNER™ professionals and CERTIFIED FINANCIAL PLANNER® professionals, why they matter and what they mean in practical terms



How to Register

- 1. Create an account and login to the FP Canada Portal.
- 2. Go to the "My Applications" page
- 3. Select the FP Canada Institute Education Application
- 4. Complete the Application

TIP: If you choose to register for IPE and a Professional Education Program at the same time, you will receive a \$50 discount on the purchase of IPE.

Course Completion Requirements and Assessment

IPE includes an online multiple-choice, end-of-course assessment. Students must achieve a minimum grade of 60% to successfully complete the course.

Maximum Allowable Time to Complete the Course

6 months

Course Prerequisites

None

The IPE course will ultimately enable consumers to take comfort in knowing that their interests are protected at all stages of the planner-client relationship.