




Day One: Wednesday, May 29, 2024

11:00 a.m.	<p>Are You Diversified?</p> <p><i>Jason Gibbs & Frank Latshaw, Dynamic Funds (Sponsored by Beneva)</i></p> <p>1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life (AB) 1.00 FP Canada: Financial Planning 1.00 MFDA PD</p>
12:00 p.m.	BREAK
12:15 p.m.	<p>Optimal Practice Succession</p> <p><i>Darrell Jacobsen & Johnathan Ciliberto, Advisor Hunt</i></p> <p>1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life, A&S, General (AB) 1.00 FP Canada: Practice Mgmt. 1.00 MFDA PD</p>
1:15 p.m.	BREAK
1:30 p.m.	<p>Addressing Canadian Health Care Challenges: A Unique Solution</p> <p><i>Deep Bajwa, Best Doctors Insurance Services Inc.</i></p> <p>1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life, A&S (AB) 1.00 FP Canada: Product 1.00 MFDA PD</p>
2:30 p.m.	BREAK
2:45 p.m.	<p>Social Impacts on the Senior Buyers Journey</p> <p><i>Amanda Richards, Chartwell Retirement Residences</i></p> <p>1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life, General (AB) 1.00 FP Canada: Practice Mgmt. 1.00 MFDA PD</p>
3:45 p.m.	BREAK
4:00 p.m.	<p>Protect Yourself from an E&O Lawsuit</p> <p><i>Roberta Tasson, The Magnes Group</i></p> <p>1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life, A&S, General (AB) 1.00 FP Canada: Practice Mgmt. 1.00 MFDA BC (Pending)</p>
5:00 p.m.	End of Day 1

Day Two: Thursday, May 30, 2024

<p>11:00 a.m.</p>	<p align="center">Canada's Housing Affordability Challenge: Insights from Industry Leaders in the Apartment Investment Market</p> <p align="center"><i>Kevin Prins and Tom Toni, Private Pension Partners</i></p> <p align="center">1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life (AB) 1.00 FP Canada: Financial Planning 1.00 MFDA PD</p>  
<p>12:00 p.m.</p>	<p align="center">Break</p>
<p>12:15 p.m.</p>	<p align="center">Revolutionizing Group Benefits: A Journey Towards Efficiency</p> <p align="center"><i>Jorge Ramos, Viver</i></p> <p align="center">1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life, A&S, General (AB) 1.00 FP Canada: Practice Mgmt. 1.00 MFDA PD</p>  
<p>1:15 p.m.</p>	<p align="center">Break</p>
<p>1:30 p.m.</p>	<p align="center">Financial Plans for Your Clients: A Financial Planning Presentation</p> <p align="center"><i>Kenneth Doll, Wealth Architects</i></p> <p align="center">1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life, A&S (AB) 1.00 FP Canada: Financial Planning 1.00 MFDA PD</p>  
<p>2:30 p.m.</p>	<p align="center">Break</p>
<p>2:45 p.m.</p>	<p align="center">The Magic Numbers in Retirement Income Planning</p> <p align="center"><i>Daryl Diamond, Dynamic Funds</i></p> <p align="center">1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life (AB) 1.00 FP Canada: Financial Planning 1.00 MFDA PD</p>  
<p>3:45 p.m.</p>	<p align="center">Break</p>
<p>4:00 p.m.</p>	<p align="center">AI or Die: A Survival Guide For Your Practice In 2024</p> <p align="center"><i>Steve Zilinek, MaiN STREET</i></p> <p align="center">1.00 Life (ON, SK) 1.00 Life/A&S (BC, MB) 1.00 Life & General (AB) 1.00 FP Canada: Practice Mgmt. 1.00 MFDA PD</p>
<p>5:00 p.m.</p>	<p align="center">End</p>