

## EVENT SCHEDULE

Day One: Tuesday, Oct. 29

8:00 AM	<b>Registration &amp; Breakfast</b>		
9:00 AM	<b>Perceptions of Retirement in Today's Uncertain Economic Landscape</b> Michelle Munroe, <i>Fidelity</i>		1 Life 1 FP Canada - FP (CE16206) 1 MFDA - PD (1000007656)
10:00 AM	<b>Coffee Break</b>		
10:15 AM	<b>Best Practices for Successful Practice Succession</b> Darrell Jacobsen & Johnathan Ciliberto, <i>Advisor Hunt</i>		1 Life 1 FP Canada - PM (CE16182) 1 MFDA - PD (1000007651)
11:15 AM	<b>Networking Break</b>		
11:30 AM	<b>Navigating the Healthcare Challenges in Canada</b> Deep Bajwa, <i>Best Doctors</i>		1 Life 1 FP Canada - PK (CE16184) 1 MFDA - PD (1000007653)
12:30 PM	<b>Buffet Lunch</b>		
1:30 PM	<b>Incapacity and Diminishing Capacity - Tips and Traps for Advisors</b> Paul Taylor, <i>Borden Ladner Gervais</i>		1 Life 1 FP Canada - PR (CE16205) 1 MFDA - BC Ethics (1000007655)
2:30 PM	<b>Coffee Break</b>		
2:45 PM	<b>Unlocking the Full Potential of Your Portfolio by Incorporating Living Benefits</b> Robert Watson & Robert Cole, <i>Combined Insurance</i>		1 Life 1 FP Canada - PK (CE16244) 1 MFDA - PD (1000007532)
3:45 AM	<b>Networking Break</b>		
4:00 PM	<b>How Financial Professionals Can Use AI In 2024</b> Steve Zilinek, <i>AI on Main Street</i>		1 Life 1 FP Canada - PM (CE16243) 1 MFDA - PD (1000007531)

## EVENT SCHEDULE

Day Two: Wednesday, Oct. 30

8:00 AM	<b>Breakfast &amp; Networking</b>		
9:00 AM	<b>Affording Senior Living</b> Amanda Richards, <i>Chartwell Retirement Residences</i>		1 Life 1 FP Canada - FP (CE16185) 1 MFDA - PD (1000007654)
10:00 AM	<b>Networking Break</b>		
10:15 AM	<b>Navigating Volatility: A Crossroads of Opportunity and Uncertainty On Either Side of the Border</b> David Wahl, <i>ClearBridge Investments</i> on behalf of <i>Franklin Templeton</i>		1 Life 1 FP Canada - FP (CE16293) 1 MFDA - PD (1000007533)
11:15 AM	<b>Coffee Break</b>		
11:30 AM	<b>Understanding Assuris Protection</b> Adrien Bonhomme, <i>Assuris</i>		1 Life 1 FP Canada - FP (CE16183) 1 MFDA - PD (1000006349)
12:30 PM	<b>A Reliable Strategy for Growing Your Savings</b> Sheldon Solomon, <i>Home Trust</i>		1 Life 1 FP Canada - PK (CE16245) 1 MFDA - PD (1000007547)
1:30 PM	<b>Event Concludes</b>		

### Continuing Education Glossary

FP Canada Approved CE:

FP - Financial Planning, PM - Practice Management, PK - Product Knowledge, PR - Professional Responsibility

MFDA Approved CE:

PD - Professional Development, BC Ethics - Business Conduct Ethics, BC - Business Conduct Other

Schedule subject to change.